UNITED STATES DISTRICT COURT

NORTHERN DISTRICT OF CALIFORNIA

U.S. Small Business Administration, as Receiver for Prospero Ventures, L.P.

Plaintiff(s),

№ Ф7-03741

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CONSENT TO PROCEED BEFORE A UNITED STATES MAGISTRATE JUDGE

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Donald K. Emery

Defendant(s).

CONSENT TO PROCEED BEFORE A UNITED STATES MAGISTRATE JUDGE

In accordance with the provisions of Title 28, U.S.C. Section 636(c), the undersigned party hereby voluntarily consents to have a United States Magistrate Judge conduct any and all further proceedings in the case, including trial, and order the entry of a final judgment. Appeal from the judgment shall be taken directly to the United States Court of Appeals for the Ninth Circuit.

Signatur

Counsel for

Dated: November 20, 2007

Defendant

(Plaintiff, Desendant or indicate "pro se")